Line Review Training Curriculum

Module 1. Line review Strategy and Preparation

- Customer centricity -the foundation of a successful Sales/Marketing presentation.
- Strategy- determining your goals and ensuring right course of action.
- Understanding Value- and how to effectively create and deliver for your customers.
- Active Listening/ Empathy
- Understanding the **customer's business model & decision-making process**-gathering and preparing the right information.
- Knowing your audience- knowing how decisions are made and by whom thus
 choosing the best communication strategy.

Module 2. Effectively utilizing Data Analytics to create a compelling narrative

- The role of data analytics- in today's business world.
- Sources of relevant data- and how to obtain.
- Utilizing data- that supports your strategy.
- Efficient analysis- of necessary data points.
- Putting data in context- understanding the whole story.
- **Presenting data-** to clearly make your point.

Module 3. Crafting superior sales and marketing Presentations

- Laying out the critical path to success.
- The Pre-Meeting.
- Choosing the **presentation format** and **flow-** to gain consensus & agreement.
- Presentation tools- that deliver the message effectively.
- Presentation agility- adapting to the unexpected within the meeting.
- Closing the Sale- call to action.

Module 4. Mastering Negotiations and achieving win/win outcomes

- Negotiation Goals- what do you really want and need.
- Negotiation Strategy- how best to achieve your stated goals.
- Negotiating Styles- knowing your opponent and how they think.
- Negotiation **Preparation** ensuring your have leverage required.
- Negotiation **Tactics** understanding moves and counter moves.
- Closing the Deal & Avoiding Negotiator's Remorse- ensure the win/win.